

Real Estate Lending Program

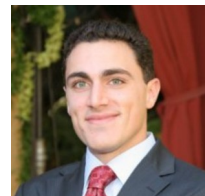
Structured real estate program for entrepreneurs, established business owners, real estate owners, and developers.



Maxim is your creative, reliable, and fast financing solution.

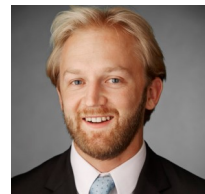
Lending Parameters

Loan Amounts:	\$100,000—\$3,000,000
Locations:	All 50 States
Property Types:	Commercial, Multi-Family, Residential
Loan to Value/Loan To Cost:	70%
Interest Rates:	12%-16%+
Origination Fees:	2-4pts+
Prepayment/Minimum Yield:	6 months
Term:	6—60 months
Credit:	All Credit Profiles
Lien Positions:	1st, 2nd, and 3rd



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Representative Transactions



Grocery Anchored Retail
Virginia
\$2,500,000
65%
1st Lien Bankruptcy Refi
5 Year Term



Luxury SFR
Southern California
\$2,350,000 Loan
60%
2nd Lien Position
12 Month Term, IO



NNN Tenant Portfolio
Kentucky
\$600,000
65% Combined LTV
2nd Lien Positions
5 Years Term



Multifamily Portfolio
Wisconsin
\$1,000,000 Loan
67%
Three 2nd Lien Positions
24 Month Term